

NEWPOINT LENDING

LLC, A REALVIEW COMPANY

BROKER CHECKLIST - REFERRAL PROGRAM

Brokers with Calyx/Point, please e-mail me your Point file to: jkarabin@newpointlending.com

Prospect(s): _____

Property Address: _____

Appraised Value: \$ _____ **Loan Amount: \$** _____

Broker Name: _____ **Contact Person:** _____

Broker Address: _____

Broker Phone #: _____ **Broker Fax #:** _____ **E-Mail:** _____

Broker Tax ID#: _____ **Loan Rate:** _____

Broker Points: _____

Occupancy: Primary Residence * Investment Property * Second Home

Property Type: Single Family * 2-4 Unit * Condo * PUD * Townhouse

Loan Purpose Type: Cash-out Refinance * No Cash-out Refinance

Information to Submit

- Loan Application (1003) Handwritten & Signed by borrower(s) & Broker
- Original Signed Good Faith Estimate
- Original Signed Truth-in-Lending
- Copy of Driver's License for all borrowers (& S.S. Card if SS# is not on D.L.)
Enlarge to 200% for legibility or submit a digital photo

Received by NewPoint Lending on _____

Faxed Acknowledgement of Referral to Broker on _____

Broker Fax # _____